



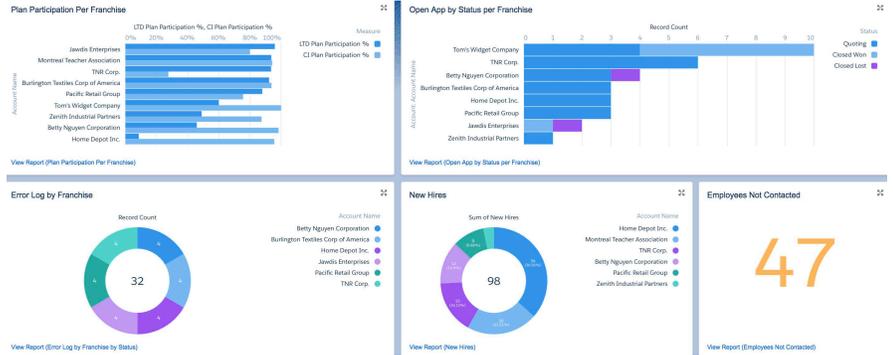
Employee Benefits

Run Your Business Your Way

The TechCanary Employee Benefits Solution is a cloud-based, configurable insurance agency/broker management system built natively in Salesforce. It adapts to your business processes, so you can run your business your way. TechCanary's employee benefits solution creates an analytics-driven business so you can operate at maximum efficiency and profitability.

A prebuilt solution designed for Employee Benefits business. TechCanary is optimized to handle all types of group benefits. Built for agency owners, producers and CSRs, the system can improve operations for any business

Let Data Drive Your Business:



- Automated work flows and processes
- Retention trends with real-time dashboards
- Mass automation or Policy Renewal, Termination

Automated RFP process

- Streamline RFP Process
- Simultaneously, mass market multiple plans to multiple carriers
- Track carrier response times

CANARY BENEFITS
Send RFP Email

Select RFP to Mass Email:

<input type="checkbox"/>	RFP RECORD ID	STATUS	CARRIER	CONTACT	REQUESTED DATE	DAYS OPEN (AGE)	REQUESTED LINES OF COVERAGE	LINES OF COVERAGE RECEIVED	COMMENTS
<input type="checkbox"/>	View RFP-2017-00003	Sent	Cigna	Bertha Chasten	1/08/2018	182	Medical		Missing LTD
<input type="checkbox"/>	View RFP-2017-00008	Sent	Cigna	Harriett Brown	2/02/2018	157	Dental, Life, LTD, Medical, STD	Life	
<input type="checkbox"/>	View RFP-2017-00002	Sent	Aetna	William Bell	2/02/2018	157	Dental, LTD, Medical, STD, Vision	Dental, LTD	I received everythin...
<input type="checkbox"/>	View RFP-2017-00004	Prepared	Guaranteee Life	Bill Smith	10/30/2017		Life	Life	I received everythin...
<input type="checkbox"/>	View RFP-2018-00176	Prepared	Aetna				Dental, Life, Medical		
<input type="checkbox"/>	View RFP-2017-00007	Sent	Aetna	William Bell	12/02/2017	219	Dental, Medical, Vision	Dental, Medical, Vision	
<input type="checkbox"/>	View RFP-2017-00109	Prepared	Cigna	Bertha Chasten	11/01/2017		Dental, Life, LTD		
<input type="checkbox"/>	View RFP-2018-00219	Prepared	Aetna				Dental, Medical, Vision		
<input type="checkbox"/>	View RFP-2018-00153	Sent	Aetna	William Bell			Medical		
<input type="checkbox"/>	View RFP-2018-00152	Prepared	Aetna	William Bell			Life, Medical		preparing RFP

Group Benefits Client Testimonial

"We implemented TechCanary for our Group Benefits division in Canada. We needed to do a fair bit of configuration to meet our needs but Chris was always there to configure, guide and support. I really appreciate how Reid, Chris and team think creatively about how to solve a problem. We hired them to do some custom programming for commission tracking which was a huge undertaking but they delivered. They are committed to customer service and getting the job done. TechCanary is a game changer for insurance brokers."

Cindy D. - Great Product and Service

TechCanary Employee Benefits

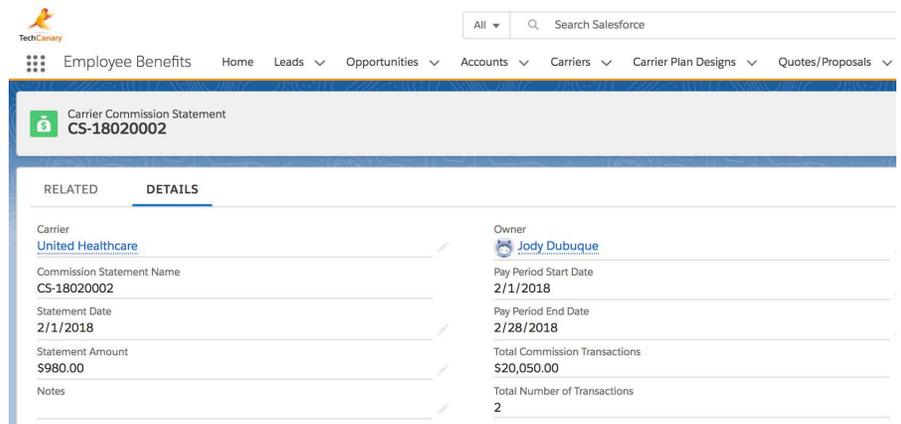


COMPARE RATE:	COMPARE RATE:	COMPARE RATE:	COMPARE RATE:
Monthly Total: \$395.83 Annual Total: \$4,750.00	Monthly Total: \$386.67 Annual Total: \$4,640.00	Monthly Total: \$362.50 Annual Total: \$4,350.00	Monthly Total: \$446.67 Annual Total: \$5,360.00
Monthly Variance: (\$33.33) Annual Variance: (\$400.00)	Monthly Variance: (\$24.17) Annual Variance: (\$290.00)	Monthly Variance: \$0.00 Annual Variance: \$0.00	Monthly Variance: (\$84.17) Annual Variance: (\$1,010.00)
COMPARE PLAN: AETNA 100 GOLD PLUS	COMPARE PLAN: CIGNA 4-50 MEDICAL	COMPARE PLAN: CIGNA 1090 MEDICAL BLUE	COMPARE PLAN: CIGNA 2017 MEDICAL

Plan Comparison	Rates and Contributions	Plan Information Details
<ul style="list-style-type: none"> Plans & Coverages Rates and Contributions Premium Variance 	<ul style="list-style-type: none"> Aggregate & Specific Tiered, Custom & Volume Volume with AD&D 	<ul style="list-style-type: none"> Compare current plan attributes to alternate plans Auto calculate variances in cost

Streamlined Commission Calculations

- Automate commission reconciliation
- Taxes and Fees Calculated
- Self-Funded and Fully Insured Groups
- Quote policies with multiple carriers
- Automate renewal life cycle
- Robust carrier template library



We help your team efficiently work through the group benefits life cycle

- Manages the entire insurance sales and service process from lead to sale to customer support and renewal
- Integrates with Salesforce email, phone, text, and social communications
- Supports Salesforce workflow capabilities and provides dozens of pre-built workflows out-of-the-box

Transform your business and step into the future by:

- Accessing Group Benefits information in one location.
- Eliminate the hassle of using several shared drives and proprietary systems
- Providing a 360 degree client view in one place - eliminating separate P & C and Employee Benefits Systems

TechCanary

Our mission is to provide the insurance industry a new and innovative alternative to legacy agency/broker management systems and generic CRM and call center solutions — and be the first to provide an enterprise-wide, consolidated view of customers. TechCanary, a leading InsurTech company, is always thinking ahead, anticipating the unanticipated, and innovating. We exist to make our customers successful through our technology.



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